MINOT STATE UNIVERSITY

2023-2024
Untaxed Income Information

A. Student Information

Last Name _____ First Name _____ MI _____ Student ID# _____

On your 2023-2024 FAFSA, you reported Untaxed Income. Complete this form to clarify the information you reported on your FAFSA.

Please list the amount received in **2021** for each of the items in the chart below. Please use **yearly totals**, not monthly amounts. **Do not leave anything blank.** If no income was received from the source listed, write "0". Thank you for your cooperation and prompt response.

- Your federal financial aid will not be determined until the verification process is complete.
- We suggest that you submit all information by one of the methods listed on the back page WITHIN 2 WEEKS.
- DO NOT make any changes to the FAFSA while in the Verification process.
- ***If any of the sections of this worksheet are left blank or any signatures are missing, this worksheet will be returned for completion, thereby delaying the processing of your financial aid.***

2021 UNTAXED INCOME	**Student** Enter an amount or $0	**Student's Spouse or Student's Parent(s)** Enter an amount or $0
Payments to a Tax-Deferred Pension or Retirement Savings Plans Paid directly or withheld from earnings, Including, but not limited to, amounts reported on the 2021 W-2 Forms in boxes 12a through 12d. **Only report codes: D, E, F, G, H and S.**	**$ /year**	**$ /year**
Child Support Received for Children Not Included in Your Household Child support received from Jan. 1–Dec. 31, 2021 because of divorce or separation or as a result of a legal requirement. Don't include support for children in the household. ***Name(s) of the child/children for whom the child support was received:*** _____	**$ /year**	**$ /year**
Untaxed Portions of IRA Distributions and Pensions From 2021 IRS form 1040 lines (4a+5a) minus lines (4b+5b). Exclude rollovers. If negative, enter a zero.	**$ /year**	**$ /year**
Housing, food or other living allowance paid to clergy and others Including cash payments and cash value of benefits. Do not include contributions made to your place of worship.	**$ /year**	**$ /year**
BAS (Basic Allowance for Subsistence) received by military personnel in 2021 Provide the yearly amount received.	**$ /year**	**$ /year**
Veterans non-educational benefits Such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	**$ /year**	**$ /year**

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– continued – 2021 UNTAXED INCOME	Student Enter an amount or $0	Student's Spouse or Student's Parent(s) Enter an amount or $0
Other untaxed income not reported elsewhere Such as workers' compensation, disability benefits, untaxed foreign income, etc. Also include the untaxed portions of health savings accounts form IRS form, 1040 Schedule 1 – line 13. **Do not include** extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-basing military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (ex. cafeteria plans) foreign income exclusion or credit for federal tax on special fuels. ***Please list the benefit:*** _____	**$ /year**	**$ /year**
Money received or paid on the student's behalf (e.g. bills) Include money you received from a parent or other person whose financial information is not reported on the FAFSA and that is not part of a legal child support agreement.	**$ /year**	**XXXXXXXXXXXX**

B. Sign and Date This Worksheet

If the student is a dependent, at least one parent must sign. **INK SIGNATURE REQUIRED – Typed or electronic signatures will not be accepted.**
By signing below, I (we) certify that all the information reported on this worksheet is complete and correct. I (we) understand that purposely giving false or misleading information may result in fines, penalties, and/or reduction or immediate repayment of aid.

_____ _____ _____ _____
Student Signature Date Parent Signature Date

Forms can be submitted in ONE of the following ways:
Submit online via our secure FILEDROP by visiting: MinotStateU.edu/finaid/verification.shtml
Mail to: Minot State University, Financial Aid Office, 500 University Ave W, Minot, ND 58707
Drop Off on Campus: Minot State Financial Aid Office, 2nd floor, Administration Building
Secure Fax: 701-858-4310 • For additional questions: Phone: 800-777-0750 or 701-858-3375 • Email: financialaid@MinotStateU.edu